Advisee Snapshot and Contact Details

Overview

The Advisee Snapshot highlights the most essential details about an advisee. This component is displayed in the Advisee Record in the console and in the Appointment Manager when viewing an Event. Advisors can quickly assess how many incomplete Tasks, unresolved Alerts, and upcoming scheduled advising Events are associated with the advisee (if permissions allow visibility).

Considerations

The Advisee Snapshot shows:

- The advisee Contact's photo, if available. If not available, we don't show a placeholder image.
- The advisee Contact's name. If you've configured the Chosen Full Name Field setting in SAL Hierarchy Settings, we show the Contact's chosen name.
- Headline field—The advisee Contact's primary academic program, if specified.
- Headline field—The advisee Contact's primary department affiliation, if specified.
- Last Appointment—When the advisee last met with an advisor.
- The Status of the Advisee Record Case.
- The advisee Contact's FERPA status.

Contact Details

First you will see relevant GPA and Financial Aid status.

Contact
Mrs. Sally Advisee Tester test

Overall GPA	Primary Major	SAP	1st Generation	Zell Miller	Hope
2.300	Computer Science	Good	✓	✓	✓

Student information

∨ Contact Details

Name	GTID
Mrs. Sally Advisee Tester test	1233456
First Name (Legal)	GT User ID ⓘ
Middle Name (Legal) ⓘ	Birthdate
Email	Gender
clanders+sally@salesforce.com	Female
Phone	Deceased ⓘ
	☐
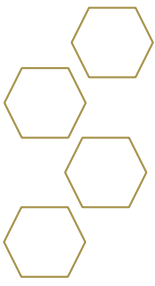
Academic Details

FERPA Status	**1st Generation** ☑
Academic Standing Warning	**Hope** ☑
SAP ⓘ Good	**Zell Miller** ⓘ ☑
Matriculation Date 4/1/2017	**Honors Student** ⓘ ☐
Enrollment Status ⓘ Full-Time	**Overall GPA** ⓘ 2.300
Admit Term ⓘ Fall 2 2017	**Credits Earned** ⓘ 60.00
Expected Graduation Date ⓘ	**Credits Attempted** ⓘ 65.00
International International	**Class Standing** ⓘ Junior
Country of Origin American Samoa	**Withdrawal Count** 8
Primary Major Computer Science	**Primary Minor** ⓘ Business Analytics Academy

Additional information based on what the advisee has decided to opt-in.

Communication Preferences

Do Not Contact ⓘ ☐	**Email Opt Out** ☐

Address Information

Mailing Address	**Current Address** ⓘ
Primary Address Type ⓘ	
Do Not Automatically Update ⓘ ☐	

Military Service

Military Service ☐	**Military Service - Non-U.S.** ☐

Primary Affiliations

Primary Household	**Primary Business Organization** Computer Science
Primary Educational Institution	**Primary Department**